



COLD / ERM

What It Is

The OnBase COLD module automatically identifies, compresses, stores, and indexes reports and statements that are normally output from computer systems as printed, COM, or text files. COLD, sometimes referred to as Enterprise Report Management (ERM), results in faster storage and retrieval of information with a significant cost savings over paper and micrographic equipment and supplies.

OnBase also offers the Advanced COLD module, a high-performance version of the OnBase COLD module. Advanced COLD employs multi-threaded processing to accommodate large volumes of files in short periods of time.

How It Works

COLD jobs are configured via the OnBase Configuration module or the Visual COLD menu option in the OnBase Client. The use of Visual COLD allows click and drag functionality for identifying keywords and ID strings, while viewing sample document pages directly from within the OnBase Client.

All configured COLD jobs can then be processed and retrieved through the OnBase Client module, where users are presented with several powerful retrieval methods such as: the Retrieval Dialog Box (Keyword Searching), Custom Queries, Text Searches, Cross-Referencing, or Workflow. Retrieved COLD documents can then be delivered via fax, e-mail, or enabled for use with front-office systems such as customer service and electronic statement presentment (ESP).

The OnBase COLD module natively supports the ASCII text file format, and with the addition of optional OnBase COLD filters can offer the capability for processing PCL, AFP or DJDE file types.

Who Will Benefit

Organizations in any industry that have requirements to archive large volumes of text-based reports generated by third-party applications or legacy systems and reduce printing, storage, or microfilm/microfiche costs. Reports and their keywords can be easily imported into OnBase and made available for immediate retrieval using the OnBase Client application.

Combined with other OnBase modules like OnBase Document Imaging, OnBase CD Publishing, and the OnBase Web Server, it can also allow data processing departments and service bureaus to provide a full range of electronic data services to their customers and employees.

Technical Features

- ASCII text file format supported
- Text search capability across multiple document types
- View on screen as plain text, green bar, or with image overlays
- Schedule or poll COLD jobs
- Multiple types of string identification supported
- Support for OnBase PCL, AFP, and DJDE input filters
- Support for optional Multi-Threaded processing

Business Benefits

- Incorporates powerful cross-referencing to other COLD, image or application documents
- Increases productivity through text searches
- Enables customization to your business environment through point-and-click configuration, without programming.
- Reduces printing, paper storage and distribution costs

System Requirements

- OnBase Client License
- OnBase COLD Module License
- OnBase Single or Multi User License
- OnBase Hasp